



Group Chairman & Managing Director Raymond Kwok (front, fourth left) with bank representatives at the syndicated credit facility signing ceremony
集團主席兼董事總經理郭炳聯（前排左四）在銀團貸款簽署儀式上與銀行代表合照

The Group signs HK\$22,000 million syndicated credit facility 集團簽署220億港元銀團貸款

The Group signed a HK\$22,000 million syndicated credit facility with proceeds to be used as general working capital and refinancing some of the short-term debts.

The facility was signed between Sun Hung Kai Properties (Financial Services) Limited and a consortium of 19 leading international and local financial institutions, guaranteed by Sun Hung Kai Properties Limited. It is split 30:70 between term loan and revolving credit tranches with a maturity of five years at 70 basis points over HIBOR per annum. An overwhelming response was received from the banks with high oversubscription, resulting in increasing the facility from the original HK\$5,000 million to HK\$22,000 million.

The Group currently has one of the highest credit rating among Hong Kong property companies: A1 with a stable outlook from Moody's and A+ with a stable outlook from Standard & Poor's.

集團早前簽訂一項220億港元的銀團貸款協議，有關資金將用於日常營運及為部分短期債務作再融資用途。

該項貸款由新鴻基地產（金融服務）有限公司與19間主要本地及國際銀行簽署，由新鴻基地產發展有限公司作擔保。貸款包括三成定期貸款及七成循環貸款，為期五年，年息率為香港銀行同業拆息加70點子。該項貸款獲得銀行業界踴躍支持，錄得大幅超額認購，最終貸款額由50億港元增至220億港元。

集團目前分別獲穆迪及標準普爾給予A1及A+信貸評級，評級展望均為穩定，屬本港獲最高評級的地產公司之一。

Co-ordinating arrangers for the syndicated credit facility 銀團貸款的協調安排行

中國銀行（香港）有限公司	Bank of China (Hong Kong) Limited
香港上海滙豐銀行有限公司	The Hongkong and Shanghai Banking Corporation Limited
三井住友銀行	Sumitomo Mitsui Banking Corporation
三菱東京UFJ銀行	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
恒生銀行有限公司	Hang Seng Bank Limited
中國建設銀行（亞洲）股份有限公司	China Construction Bank (Asia) Corporation Limited
花旗銀行	Citi
瑞穗銀行	Mizuho Bank, Ltd.
中國工商銀行（亞洲）有限公司	Industrial and Commercial Bank of China (Asia) Limited
交通銀行	Bank of Communications Co., Ltd., Hong Kong Branch
華僑銀行	Oversea-Chinese Banking Corporation Limited, Hong Kong Branch
星展銀行有限公司	DBS Bank Ltd.
渣打銀行（香港）有限公司	Standard Chartered Bank (Hong Kong) Limited
大華銀行有限公司	United Overseas Bank Limited
東亞銀行有限公司	The Bank of East Asia, Limited
法國巴黎銀行	BNP Paribas
東方匯理銀行	Crédit Agricole Corporate & Investment Bank
南洋商業銀行有限公司	Nanyang Commercial Bank, Ltd.
上海商業銀行	Shanghai Commercial Bank Limited