



Group Chairman & Managing Director Raymond Kwok (front, centre) with bank representatives at the syndicated credit facility signing ceremony
集團主席兼董事總經理郭炳聯(前排中)在銀團貸款簽署儀式上與銀行代表合照

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The Group signs a HK\$21,000 million syndicated credit facility 集團簽署210億港元銀團貸款

The Group recently signed a HK\$21,000 million syndicated credit facility with proceeds to be used as general working capital for business development in Hong Kong, and to refinance some short-term debts and extend their maturity.

The facility was signed between Sun Hung Kai Properties (Financial Services) Limited and a consortium of 16 leading local and international financial institutions, guaranteed by Sun Hung Kai Properties Limited. It comprises a 30:70 split between term loans and revolving credit tranches with a maturity of five years at 65 basis points over HIBOR. An overwhelming response was received from the banking community with substantial over-subscription, resulting in significantly upsizing the facility from an initial amount of HK\$5,000 million to HK\$21,000 million.

At the signing ceremony, **Group Chairman & Managing Director Raymond Kwok** said that the overwhelming response to the facility reflected the banks' trust in the Group's overall governance and prospects. Over the next five to six years, a number of new investment properties will be completed, including

Harbour North, the 98 How Ming Street development, Shanghai ITC, Nanjing IFC and others, and the Group's recurrent income and cash flow will continue to grow further. The existing land bank is sufficient for the Group's development needs over the next five to six years. However, with a strong balance sheet, the Group will continue to seek land acquisition opportunities. Leveraging the reputable brand as well as corporate culture of continuous improvement and a 'customers first' philosophy combined with a seasoned management team, the Group's leading competitive edge will be further reinforced.

The Group currently has an A1 rating from Moody's, and an A+ rating from Standard & Poor's, with a stable outlook from both.

Rendering 效果圖



Shanghai ITC 上海徐家匯國貿中心

集團最近簽訂一項210億港元的銀團貸款協議，有關資金主要用作日常營運，以配合集團在香港業務的發展，及為部分短期債務再融資及延長債務年期。

該項銀團貸款由新鴻基地產（金融服務）有限公司與16間主要國際及本地銀行簽署，並由新鴻基地產發展有限公司作擔保。貸款包括三成定期貸款及七成循環貸款，年期為五年，年息率為香港銀行同業拆息加65點子。該項貸款獲得銀行業界踴躍支持，錄得大量超額認購，最終貸款金額由50億港元大幅增加至210億港元。

集團主席兼董事總經理郭炳聯在簽署儀式上表示，該項銀團貸款得到銀行業界的鼎力支持，反映他們對新地的管治及發展充滿信心。未來五至六年間，集團將有多個新投資物業落成，包括北角匯、巧明街98號項目、上海徐家匯國貿中心及南京國金中心等，將進一步帶動集團的經常性收入及現金流增長。集團現時擁有可觀的土地儲備，足夠未來五至六年的發展需要，但憑著穩健的財政狀況，集團仍會繼續積極物色增添土地的機會。憑著信譽昭著的品牌、與時並進和以客為先的精神，以及經驗豐富的管理團隊，將可進一步鞏固集團的競爭優勢。

集團目前分別獲穆迪及標準普爾給予A1及A+評級，兩者的評級展望均為穩定。

Co-ordinating arrangers for the syndicated credit facility 銀團貸款的協調安排行

The Hongkong & Shanghai Banking Corporation Limited	香港上海匯豐銀行有限公司
Mizuho Bank, Ltd.	瑞穗銀行
Bank of China (Hong Kong) Limited	中國銀行（香港）有限公司
Hang Seng Bank Limited	恒生銀行有限公司
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	三菱東京UFJ銀行
Standard Chartered Bank (Hong Kong) Limited	渣打銀行（香港）有限公司
Sumitomo Mitsui Banking Corporation	三井住友銀行
United Overseas Bank Limited	大華銀行有限公司
Citi	花旗銀行
DBS Bank Ltd.	星展銀行
China Construction Bank (Asia) Corporation Limited	中國建設銀行（亞洲）股份有限公司
Chong Hing Bank Limited	創興銀行有限公司
Industrial & Commercial Bank of China (Asia) Limited	中國工商銀行（亞洲）有限公司
Oversea-Chinese Banking Corporation Limited	華僑銀行
BNP Paribas	法國巴黎銀行
Crédit Agricole Corporate & Investment Bank	東方匯理銀行

Rendering 效果圖



Nanjing IFC 南京國金中心



Harbour North 北角匯