



Group Chairman & Managing Director Raymond Kwok (front, fourth left) with bank representatives at the syndicated credit facility signing ceremony
集团主席兼董事总经理郭炳联（前排左四）在银团贷款签署仪式上与银行代表合照

The Group signs HK\$22,000 million syndicated credit facility 集团签署220亿港元银团贷款

The Group signed a HK\$22,000 million syndicated credit facility with proceeds to be used as general working capital and refinancing some of the short-term debts.

The facility was signed between Sun Hung Kai Properties (Financial Services) Limited and a consortium of 19 leading international and local financial institutions, guaranteed by Sun Hung Kai Properties Limited. It is split 30:70 between term loan and revolving credit tranches with a maturity of five years at 70 basis points over HIBOR per annum. An overwhelming response was received from the banks with high oversubscription, resulting in increasing the facility from the original HK\$5,000 million to HK\$22,000 million.

The Group currently has one of the highest credit rating among Hong Kong property companies: A1 with a stable outlook from Moody's and A+ with a stable outlook from Standard & Poor's.

集团日前签订了一项220亿港元的银团贷款协议，有关资金将用于日常营运及为部分短期债务做再融资用途。

该项贷款由新鸿基地产（金融服务）有限公司与19间主要本地及国际银行签署，由新鸿基地产发展有限公司做担保。贷款包括三成定期贷款及七成循环贷款，为期五年，年息率为香港银行同业拆息加70点子。该项贷款获得银行业界踊跃支持，录得大幅超额认购，最终贷款额由50亿港元增至220亿港元。

集团目前分别获穆迪及标准普尔给予A1及A+信贷评级，评级展望均为稳定，属香港获最高评级的地产公司之一。

Co-ordinating arrangers for the syndicated credit facility 银团贷款的协调安排行

中国银行（香港）有限公司	Bank of China (Hong Kong) Limited
香港上海汇丰银行有限公司	The Hongkong and Shanghai Banking Corporation Limited
三井住友银行	Sumitomo Mitsui Banking Corporation
三菱东京UFJ银行	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
恒生银行有限公司	Hang Seng Bank Limited
中国建设银行（亚洲）股份有限公司	China Construction Bank (Asia) Corporation Limited
花旗银行	Citi
瑞穗银行	Mizuho Bank, Ltd.
中国工商银行（亚洲）有限公司	Industrial and Commercial Bank of China (Asia) Limited
交通银行	Bank of Communications Co., Ltd., Hong Kong Branch
华侨银行	Oversea-Chinese Banking Corporation Limited, Hong Kong Branch
星展银行有限公司	DBS Bank Ltd.
渣打银行（香港）有限公司	Standard Chartered Bank (Hong Kong) Limited
大华银行有限公司	United Overseas Bank Limited
东亚银行有限公司	The Bank of East Asia, Limited
法国巴黎银行	BNP Paribas
东方汇理银行	Crédit Agricole Corporate & Investment Bank
南洋商业银行有限公司	Nanyang Commercial Bank, Ltd.
上海商业银行	Shanghai Commercial Bank Limited