



The Group signs HK\$20 billion five-year syndicated loan 集團簽署200億港元五年期銀團貸款



SHKP Chairman and Managing Director Raymond Kwok (front row, centre) alongside representatives from participating banks at the signing ceremony
集團主席兼董事總經理郭炳聯(前排中)與金融機構代表出席簽署儀式

The Group signed a HK\$20 billion five-year syndicated term and revolving credit facility. The facility attracted 16 lenders, underscoring the financial community’s great confidence in the Group. Adhering to prudent financial discipline, the Group will allocate a portion of the proceeds to refinance its existing debts, while the remainder will serve as working capital to support its business operations and developments.

SHKP Chairman and Managing Director Raymond Kwok said, “We are encouraged by the strong participation, which reflects the financial sector’s strong confidence in SHKP and Hong Kong’s future. We are grateful that our commitment to developing high-quality properties, along with our trusted premium brand, continues to be widely recognized by homebuyers, tenants, shoppers and the investment community.”

Leveraging its premium brand, the Group has achieved fast asset turnover in its property development business despite the challenging global economic environment. With the completion of several integrated projects, including IGC in Hong Kong and ITC in Shanghai, the Group is well positioned to expand its recurring income base and generate substantial, stable recurring income.

In addition, SHKP continues to be one of the property developers in Hong Kong with the highest credit ratings. The Group has received an A1 rating from Moody’s and an A+ rating from S&P Global Ratings, both with stable outlooks.

集團早前簽訂一筆200億港元的五年期定期及循環銀團貸款。是次貸款吸引16家金融機構參與，彰顯金融機構對集團充滿信心。集團將貫徹審慎的財務管理原則，部分貸款將用作債項再融資，其餘則留作日常營運和發展的資本。

新地主席兼董事總經理郭炳聯表示：「我們非常高興是次貸款獲市場踴躍支持，充分反映金融市場對新地及香港未來發展充滿信心。新地一直致力打造優質物業，以卓越的品牌信譽贏得買家、租戶、消費者及投資者的信賴和認同。」

儘管全球經濟環境充滿挑戰，新地憑藉卓越品牌，物業發展業務維持快速的資產周轉。隨著香港的IGC和上海的ITC等大型綜合項目陸續落成，集團將進一步擴大其經常性收入基礎，並帶來穩定而可觀的持續性收入。

此外，新地是香港地產發展商中信貸評級最高的公司之一，分別獲評級機構穆迪和標準普爾給予A1和A+評級，前景均為穩定。