



The Group signs HK\$20 billion five-year syndicated loan 集团签署200亿港元五年期银团贷款



SHKP Chairman and Managing Director Raymond Kwok (front row, centre) alongside representatives from participating banks at the signing ceremony
集团主席兼董事总经理郭炳联（前排中）与金融机构代表出席签署仪式

The Group signed a HK\$20 billion five-year syndicated term and revolving credit facility. The facility attracted 16 lenders, underscoring the financial community's great confidence in the Group. Adhering to prudent financial discipline, the Group will allocate a portion of the proceeds to refinance its existing debts, while the remainder will serve as working capital to support its business operations and developments.

SHKP Chairman and Managing Director Raymond Kwok said, "We are encouraged by the strong participation, which reflects the financial sector's strong confidence in SHKP and Hong Kong's future. We are grateful that our commitment to developing high-quality properties, along with our trusted premium brand, continues to be widely recognized by homebuyers, tenants, shoppers and the investment community."

Leveraging its premium brand, the Group has achieved fast asset turnover in its property development business despite the challenging global economic environment. With the completion of several integrated projects, including IGC in Hong Kong and ITC in Shanghai, the Group is well positioned to expand its recurring income base and generate substantial, stable recurring income.

In addition, SHKP continues to be one of the property developers in Hong Kong with the highest credit ratings. The Group has received an A1 rating from Moody's and an A+ rating from S&P Global Ratings, both with stable outlooks.

集团早前签订一笔200亿港元的五年期定期及循环银团贷款。是次贷款吸引16家金融机构参与，彰显金融机构对集团充满信心。集团将贯彻审慎的财务管理原则，部分贷款将用作债项再融资，其余则留作日常运营和发展的资本。

新地主席兼董事总经理郭炳联表示：“我们非常高兴是次贷款获市场踊跃支持，充分反映金融市场对新地及香港未来发展充满信心。新地一直致力打造优质物业，以卓越的品牌信誉赢得买家、租户、消费者及投资者的信赖和认同。”

尽管全球经济环境充满挑战，新地凭借卓越品牌，物业发展业务维持快速的资产周转。随著香港的IGC和上海的ITC等大型综合项目陆续落成，集团将进一步扩大其经常性收入基础，并带来稳定而可观的持续性收入。

此外，新地是香港地产发展商中信贷评级最高的公司之一，分别获评级机构穆迪和标准普尔给予A1和A+评级，前景均为稳定。