

The Group signs a syndicated loan of HK\$27.5 billion

集团签署275亿港元银团贷款



The Group is confident about the prospects of both Hong Kong and the mainland, pursuing multiple mega projects, such as the development atop the High Speed Rail West Kowloon Terminus and Shanghai ITC. The robust development and financial status of the projects have won wide acclaim in the industry

集团对香港和内地前景充满信心，发展多个大型项目如包括高铁西九龙总站发展项目、上海ITC等，稳健的发展和财务状况也获得市场高度信赖

The Group signed a five-year loan facility with 18 prime international and local banks. The credit facility received an overwhelmingly positive response from the banking community, oversubscribed five times of its initial amount. The final size of the syndicated loan amounted to HK\$27.5 billion, the largest ever for the Group.

Group Chairman and Managing Director Raymond Kwok said: “We are grateful for the strong support and vote of confidence shown by the participating banks in Sun Hung Kai Properties Limited (SHKP). With the full opening of the border and the lifting of all the Covid prevention measures, all social activities have resumed to full normalcy and the economy is also returning to its pre-Covid level. We have full confidence in the prospects of the country and believe that Hong Kong will continue to thrive under ‘One Country, Two Systems’. We are also confident that with the strong support of the Central Government and Hong Kong’s connectivity to the world, the future of Hong Kong will be very promising. The Group will continue to invest in Hong Kong and to take advantage of the growth arising from Greater Bay Area and the mainland, and to contribute to the continuous prosperity of Hong Kong and the mainland.”



He added the Group has a strong pipeline of upcoming new projects for sale, and its growing property investment portfolio generates sizeable and reliable recurrent income. The Group will speed up sales of its residential units to satisfy the housing needs of the Hong Kong public. “We are excited about our recent wins in the tenders for the Artist Square Towers Project in the West Kowloon Cultural District and the large-scale integrated commercial project in Mong Kok, both of which we believe will create strong synergy with our existing properties in the vicinity and provide fresh impetus to the future growth of Hong Kong as a financial and innovation centre. The Group’s recurrent income stream will be further strengthened upon completion of these two projects in Hong Kong and several integrated developments in Hong Kong and major mainland cities like the High Speed Rail West Kowloon Terminus Development in Hong Kong, ITC in Shanghai and IFC in Nanjing.”

Bank of China (Hong Kong) Limited is the facility and documentation agent. The Hongkong and Shanghai Banking Corporation Limited and MUFG Bank, Ltd. are the publicity agents. They work together to coordinate this facility with the backing of the banks shown in the table.

The facility was signed by Sun Hung Kai Properties (Financial Services) Limited, with its parent, SHKP, providing a guarantee. It has a 30:70 split between a term loan and revolving credit tranches, and a maturity of five years. The proceeds will be used to finance some of its debts and extend the maturity profile which is in line with the Group’s policy of arranging substantial committed facilities for its future development. SHKP has the highest credit ratings among property companies in Hong Kong, attaining an A1 and A+ rating with a stable outlook from Moody’s and S&P respectively.

Banks that lend money include:
贷款银行包括：
Agricultural Bank of China Limited
中国农业银行
DBS Bank Ltd
星展银行
Industrial and Commercial Bank of China (Asia) Limited
中国工商银行（亚洲）
Oversea-Chinese Banking Corporation Limited
华侨银行
China Minsheng Banking Corporation
中国民生银行
Hang Seng Bank Limited
恒生银行
Fubon Bank (Hong Kong) Limited
富邦银行（香港）
Standard Chartered Bank (Hong Kong) Limited
渣打银行（香港）
United Overseas Bank Limited
大华银行
Sumitomo Mitsui Banking Corporation
三井住友银行
Chiyu Banking Corporation Limited
集友银行
Citibank, N.A.
花旗银行
BNP Paribas
法国巴黎银行
Dah Sing Bank, Limited
大新银行
Mizuho Bank, Limited
瑞穗银行

集团此前与18家主要的国际及本地银行签署一笔五年期贷款协议。银行界对本次银团贷款反应热烈，录得五倍超额认购，最终总贷款额达275亿港元，是集团历来最大额的银团贷款。

集团主席兼董事总经理郭炳联表示：“我们感谢参与银行对集团的支持。随著全面通关和取消所有新冠防疫措施，社会各项活动全面恢复正常，经济也逐步恢复至疫情前的水平。我们对内地的前景充满信心，深信香港会继续在‘一国两制’下蓬勃发展。我们也深信凭借中央政府的支持，加上联通世界的优势，香港的前景将会十分美好。集团将继续在香港投资，以及把握大湾区和内地带来的发展机遇，为香港和内地的长期繁荣出一份力。”

郭炳联称集团正发展多个可供出售项目，其物业投资组合带来可观和稳妥的经常性收入，并且持续加强。集团也会加快销售住宅项目，以切合香港市民的住房需求。他表示：“集团很高兴近期两度中标，先后投得西九文化区艺术广场大楼项目和旺角洗衣街大型综合商业项目，相信两个项目均能与集团在附近的现有物业产生强大的协同效应，并为香港作为金融和创科中心的未来发展注入新动力。集团也正在香港和内地主要城市发展多个综合项目，包括高铁西九龙总站发展项目、上海ITC及南京国金中心。上述项目相继落成后，集团的经常性收入将进一步提升。”

中国银行（香港）有限公司担任本次贷款的融资及文件代理行，香港上海汇丰银行有限公司及三菱UFJ银行担任宣传推广代理行。以上银行共同协调本次贷款，其余安排贷款的银行包括图表所示。

本项贷款由新鸿基地产（金融服务）有限公司签署，母公司新鸿基地产发展有限公司作担保。贷款包括三成定期贷款及七成循环贷款，年期为五年。集团将运用贷款为部分债项融资及延长还款期，贯彻集团的政策，为未来发展取得大额信贷。集团是本港信贷评级最高的地产发展商，穆迪及标普分别给予集团A1及A+评级，两者的评级展望均为稳定。