SUNeVision announces 2022/23 interim results

新意網公布2022/23年度中期業績

SUNeVision Holdings Ltd. announced its interim results for the six months ended 31 December 2022. During the period under review, SUNeVision's revenue increased 11% year on year (YoY) to HK\$1,108 million, as a result of increased demand from new and existing customers. EBITDA rose 11% YoY to HK\$805 million, and profit attributable to owners of the Company increased 6% YoY to HK\$433 million.

Over the past six months, connectivity demand remained robust, and multiple clients increased their presence at MEGA-i. The Hong Kong Segment of the Asia Direct Cable is landing at SUNeVision's HKIS-1 cable landing station, and other subsea cables are being planned to be connected to Hong Kong, further enhancing demand for capacity in SUNeVision's data centres. This strong momentum was also seen in the demand from cloud players, with multiple cloud clients having increased their presence in SUNeVision facilities, and some are already planning for the next wave of expansion with state-of-the-art data centre equipment.

Looking ahead, the construction of MEGA Gateway in Tsuen Wan was completed, adding approximately 200,000 square feet GFA and 20 MW IT load to SUNeVision's data centre portfolio. Today, more than 60% of the space was committed by customers. MEGA IDC, SUNeVision's flagship greenfield project in Tseung Kwan O, will see the completion of Phase 1 (approximately 500,000 square feet GFA and 50MW IT load) by the end of 2023. The total gross floor area of SUNeVision's data centres in Hong Kong will grow from 1.5 million square feet as at 31 December 2022 to almost 3 million square feet, and its power capacity will increase from 80MW to over 280MW.

新意網集團有限公司公布截至2022年12月31日止六個月的中期業績。受新客戶及現有客戶對數據中心的需求增加所帶動,新意網期內收入按年上升11%至11.08億港元。 EBITDA按年上升11%至8.05億港元,公司股東應佔溢利按年上升6%至4.33億港元。

於過去的六個月,網絡連接的需求持續強勁,多名客戶在 MEGA-i擴大其容量。亞洲直達海纜(ADC)香港段將登 陸新意網的海纜登陸站HKIS-1·多條國際海底光纜將會 連接香港,進一步增加對新意網數據中心容量的需求。同 時,雲端服務供應商需求增長動力強勁·多個雲端服務供 應商已在新意網的設施中增加了容量,部分客戶已經計劃 利用最先進的數據中心設備進行下一波擴張。

展望未來,位於荃灣的 MEGA Gateway 建築工程已完成,為新意網的數據中心組合增加了約200,000平方呎樓面面積及20兆瓦電力容量。時至今日,已有超過60%的樓面面積得到客戶承諾進駐:位於將軍澳的旗艦新用地項目MEGA IDC將於今年年底完成第一期工程(約500,000平方呎樓面面積及50兆瓦電力容量)。新意網於香港數據中心的總樓面面積將由 2022年12月31日的150萬平方呎擴充至近300萬平方呎,而其電力容量將由80兆瓦增加至超過280兆瓦。

SmarTone announces 2022/23 interim results

數碼通公布2022/23年度中期業績

SmarTone Telecommunications Holdings Limited announced its interim results for the six months ended 31 December 2022. During the period under review, service revenue and service EBITDA increased 4% and 2% YoY respectively, driven by strong core local service business and reinforced by a recovery in roaming revenue, which further accelerated from the end of December. Profit attributable to equity holders increased slightly to HK\$256 million from HK\$251 million in the same period last year.

SmarTone saw continuous growth in 5G subscriptions, supported by a modest recovery in roaming revenue as Covid restrictions were gradually relaxed in the last few months of 2022. The customer base of SmarTone's 5G Home Broadband business continued to grow strongly, together with the growth in the Enterprise Solutions portfolio, which also contributed to growth in revenue. SmarTone's 5G provides exceptional coverage to over 99% of the city's population. Even with the already expansive coverage, the Company continued to invest, and SmarTone's 5G network now extends, for instance, to the new Tseung Kwan O – Lam Tin Tunnel and the Cross Bay Link. SmarTone is also one of only two operators that provides 5G coverage along Route 3, a crucial highway to the Northern Metropolis.

Looking ahead, the reopening of Hong Kong and recently of China is a big boost for SmarTone's roaming revenue, which recorded rapid uptake in January 2023. SmarTone's roaming revenue rebounded to nearly 70% of the pre-pandemic level in January alone, and has continued to show strong growth. SmarTone also expects to continue to see positive uptake of 5G, together with healthy growth of its 5G Home Broadband business. SmarTone will continue to invest in building a world-class digital infrastructure to reinforce Hong Kong's development as a technology hub and further supporting the city's integration with China and the Greater Bay Area.

數碼通電訊集團有限公司公布截至2022年12月31日止六個月的中期業績。於回顧期內,服務收入和服務EBITDA分別按年增長4%和2%,主要由於核心本地服務業務表現強勁,以及漫遊業務收入回復增長,並自12月底起加速增長。而股東應佔溢利則由去年同期的2.51億港元微升至2.56億港元。

數碼通5G用戶持續上升,加上隨著政府於2022年最後數月逐步放寬防疫限制措施,帶動漫遊業務收入溫和回升。數碼通5G家居寬頻業務的客戶群持續擴大,而企業應用方案業務的表現理想,亦推動收入上升。數碼通5G網絡為全港超過99%人口提供超卓的覆蓋。儘管網絡覆蓋範圍甚廣,數碼通仍然積極投資,將5G網絡擴展至例如新落成的將軍澳-藍田隧道及將軍澳跨灣連接路等項目,而數碼通亦是兩家營運商其中之一,為通往北部都會區主要幹道的三號幹線沿線提供5G覆蓋。

展望未來,隨著香港和中國內地先後通關,帶動數碼通的 漫遊收入,於2023年一月已錄得快速增長,僅於一月份已 反彈至疫情前近70%的水平,並繼續呈現強勁增長。此 外,數碼通預計會有更多客戶轉用5G服務,而5G家居寬 頻服務亦會錄得理想增長。數碼通將繼續投資建設世界 級的數碼基建,以鞏固香港發展成為科技樞紐,並進一步 支持香港融入中國內地及大灣區。