SUNeVision announces 2022/23 interim results 新意网公布2022/23年度中期业绩

SUNeVision Holdings Ltd. announced its interim results for the six months ended 31 December 2022. During the period under review, SUNeVision's revenue increased 11% year on year (YoY) to HK\$1,108 million, as a result of increased demand from new and existing customers. EBITDA rose 11% YoY to HK\$805 million, and profit attributable to owners of the Company increased 6% YoY to HK\$433 million.

Over the past six months, connectivity demand remained robust, and multiple clients increased their presence at MEGA-i. The Hong Kong Segment of the Asia Direct Cable is landing at SUNeVision's HKIS-1 cable landing station, and other subsea cables are being planned to be connected to Hong Kong, further enhancing demand for capacity in SUNeVision's data centres. This strong momentum was also seen in the demand from cloud players, with multiple cloud clients having increased their presence in SUNeVision facilities, and some are already planning for the next wave of expansion with state-of-the-art data centre equipment.

Looking ahead, the construction of MEGA Gateway in Tsuen Wan was completed, adding approximately 200,000 square feet GFA and 20 MW IT load to SUNeVision's data centre portfolio. Today, more than 60% of the space was committed by customers. MEGA IDC, SUNeVision's flagship greenfield project in Tseung Kwan O, will see the completion of Phase 1 (approximately 500,000 square feet GFA and 50MW IT load) by the end of 2023. The total gross floor area of SUNeVision's data centres in Hong Kong will grow from 1.5 million square feet as at 31 December 2022 to almost 3 million square feet, and its power capacity will increase from 80MW to over 280MW.

新意网集团有限公司公布截至2022年12月31日止六个月的中期业绩。受新客户及现有客户对数据中心的需求增加所带动,新意网期内收入较上年上升11%至11.08亿港元。 EBITDA较上年上升11%至8.05亿港元,公司股东应占溢利较上年上升6%至4.33亿港元。

于过去的六个月,网络连接的需求持续强劲,多名客户在 MEGA-i扩大其容量。亚洲直达海缆(ADC)香港段将登陆 新意网的海缆登陆站HKIS-1,多条国际海底光缆将会连接 香港,进一步增加对新意网数据中心容量的需求。同时,云 端服务供应商需求增长动力强劲,多个云端服务供应商已 在新意网的设施中增加了容量,部分客户已经计划利用最 先进的数据中心设备进行下一波扩张。

展望未来,位于荃湾的 MEGA Gateway 建筑工程已完成, 为新意网的数据中心组合增加了约18,580平方米 (200,000 平方呎) 楼面面积及20兆瓦电力容量。时至今日,已有超过 60%的楼面面积得到客户承诺进驻:位于将军澳的旗舰新用 地项目MEGA IDC将于今年年底完成第一期工程约46,450 平方米 (500,000平方呎) 楼面面积及50兆瓦电力容量。新 意网于香港数据中心的总楼面面积将由 2022年12月31日的 13.9万平方米 (150万平方呎) 扩充至近27.9万平方米 (300万 平方呎),而其电力容量将由80兆瓦增加至超过280兆瓦。

SmarTone announces 2022/23 interim results 数码通公布2022/23年度中期业绩

SmarTone Telecommunications Holdings Limited announced its interim results for the six months ended 31 December 2022. During the period under review, service revenue and service EBITDA increased 4% and 2% YoY respectively, driven by strong core local service business and reinforced by a recovery in roaming revenue, which further accelerated from the end of December. Profit attributable to equity holders increased slightly to HK\$256 million from HK\$251 million in the same period last year.

SmarTone saw continuous growth in 5G subscriptions, supported by a modest recovery in roaming revenue as Covid restrictions were gradually relaxed in the last few months of 2022. The customer base of SmarTone's 5G Home Broadband business continued to grow strongly, together with the growth in the Enterprise Solutions portfolio, which also contributed to growth in revenue. SmarTone's 5G provides exceptional coverage to over 99% of the city's population. Even with the already expansive coverage, the Company continued to invest, and SmarTone's 5G network now extends, for instance, to the new Tseung Kwan O – Lam Tin Tunnel and the Cross Bay Link. SmarTone is also one of only two operators that provides 5G coverage along Route 3, a crucial highway to the Northern Metropolis.

Looking ahead, the reopening of Hong Kong and recently of China is a big boost for SmarTone's roaming revenue, which recorded rapid uptake in January 2023. SmarTone's roaming revenue rebounded to nearly 70% of the pre-pandemic level in January alone, and has continued to show strong growth. SmarTone also expects to continue to see positive uptake of 5G, together with healthy growth of its 5G Home Broadband business. SmarTone will continue to invest in building a world-class digital infrastructure to reinforce Hong Kong's development as a technology hub and further supporting the city's integration with China and the Greater Bay Area. 数码通电讯集团有限公司公布截至2022年12月31日止六 个月的中期业绩。于回顾期内,服务收入和服务EBITDA 分别较上年增长4%和2%,主要由于核心本地服务业务表 现强劲,以及漫游业务收入恢复增长,并自12月底起加速 增长。而股东应占溢利则由去年同期的2.51亿港元微升至 2.56亿港元。

数码通5G用户持续上升,并随著政府于2022年最后数月 逐步放宽防疫限制措施,带动漫游业务收入温和回升。数 码通5G家居宽频业务的客户群持续扩大,企业应用方案 业务的表现理想,也推动收入上升。数码通5G网络为全 港超过99%人口提供超卓覆盖。尽管网络覆盖范围甚广, 数码通仍然积极投资,将5G网络扩展至例如新落成的将 军澳-蓝田隧道及将军澳跨湾连接路等项目,数码通也是 两家营运商其中之一,为通往北部都会区主要干道的三号 干线沿线提供5G覆盖。

展望未来,随著香港和中国内地先后通关,带动数码通的 漫游收入,2023年一月已录得快速增长,仅于一月份已反 弹至疫情前近70%的水平,并继续呈现强劲增长。此外,数 码通预计会有更多客户转用5G服务,而5G家居宽频服务 也会录得理想增长。数码通将继续投资建设世界级的数码 基建,以巩固香港发展成为科技枢纽,并进一步支持香港 融入中国内地及大湾区。